

Get Your Money Right®

Visit **Your SoFi Dashboard** to get started



Introducing the SoFi at Work Dashboard.

Get in the driver's seat on your journey to financial wellness.

Whether you want to understand student debt, monitor your credit score, learn about 529 college savings plans or browse the vast array of educational content, the dashboard can help you achieve your financial goals.



Access your dashboard today.

1. Visit Sofi.com/at-work/lookup/swhr
2. Enter your last name and work email (followed by DOB).
3. Create a SoFi account or log in to your existing account.
4. Land on your dashboard and explore.

Choose your own path.



Learn

Read up on a wide variety of financial content.



Manage

Keep an eye on your credit score, set financial goals, and track your spending.



Organize

Securely connect your student loans and have an organized picture of them in one spot.



Explore

Use financial tools to help manage student debt, learn how to invest, and more.

**Get
Your
Money
Right[®]**

Save, spend, earn, borrow,
and invest.

Areas to explore

Your benefits: Receive special offers on SoFi products like a **\$300 Bonus*** for student loan refinancing

Your finances: Monitor your credit, save for life milestones, and track your spending.

Insights: Check out fresh content on current events, including SoFi's Daily Pod.

Resources: Visit and explore a full library of financial content, covering a range of topics.

Tools: See a complete picture of your student debt and get recommendations—whether it's around managing your student loans, or picking the right 529 college savings plan.

*Terms and conditions apply. Offer is subject to lender approval, and not available to residents of Ohio. The offer is only open to new student loan refinancing borrowers and may not be combined with other offers aside from the autopay discount. To receive the offer, you must: (1) register and/or apply through [the referral link you were given/the link in this email/etc.]; (2) complete a loan application with SoFi; (3) have and provide a valid US bank account to receive bonus; (4) and meet SoFi's underwriting criteria. Once conditions are met and the loan has been disbursed, you will receive your welcome bonus via automated clearing house (ACH) into your checking account within 30 calendar days. Bonuses that are not redeemed within 180 calendar days of the date they were made available to the recipient may be subject to forfeit. Bonus amounts of \$600 or greater in a single calendar year may be reported to the Internal Revenue Service (IRS) as miscellaneous income to the recipient on Form 1099-MISC in the year received as required by applicable law. Recipient is responsible for any applicable federal, state or local taxes associated with receiving the bonus offer; consult your tax advisor to determine applicable tax consequences. SoFi reserves the right to change or terminate the offer at any time with or without notice.

SoFi's Relay tool offers users the ability to connect both in-house accounts and external accounts using Plaid, Inc's service. The credit score provided to you is a Vantage Score® based on TransUnion™ (the "Processing Agent") data. Licensed by the Department of Financial Protection and Innovation under the California Financing Law, license #6054612. NMLS #1121636 (nmlsconsumeraccess.org). The Student Debt Navigator tool and 529 Savings and Selection tool are provided by SoFi Wealth, LLC, an SEC Registered Investment Advisor. 2750 E. Cottonwood Parkway #300 Cottonwood Heights, UT 84121. ©2020 Social Finance, Inc. All rights reserved. Information as of October 2020 and is subject to change. AW20-250289